



**WE ARE
DELTA GALIL**



DELTA GALIL 
INDUSTRIES LTD.

ABOUT US

Founded in 1975 in Tel Aviv, Delta Galil has offices, factories, and retail locations around the world, from New York to Los Angeles, Tel Aviv to London, Cairo to Shanghai.

Synonymous with cutting-edge innovation and next-level design, Delta Galil owns several leading brands and is a sought-after partner to the iconic, the disruptive and the digitally native.

NEXT GENERATION OF PRODUCTS

DRIVING STRATEGIC GROWTH



49 Years

Of trend innovative solutions

~\$55M

R&D and design investment per year



A responsible corporate citizen issuing GRI bi-annual reports according to SRS standards

26 Patents

Registered & pending

Global competitive and flexible manufacturing network



Strategic partnerships with leading international brands, retailers and licensees

3

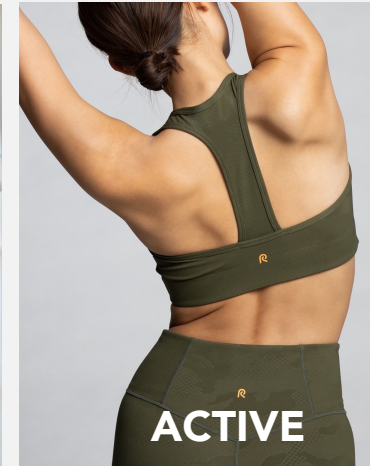
R&D Centers



LEADERSHIP POSITION ACROSS THE BOARD

PRODUCT CATEGORIES

DELTA GALIL
INDUSTRIES LTD.



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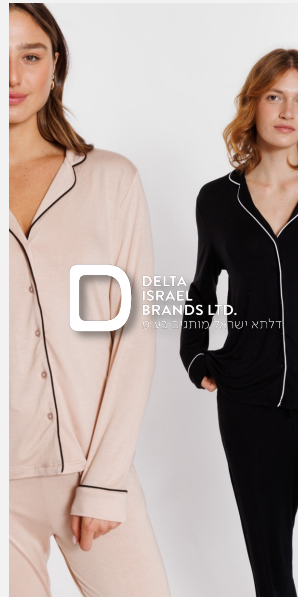


13 YEARS OF STRONG FINANCIAL PERFORMANCE

REVENUE (\$M)
+11% CAGR



DELTA'S BRANDS

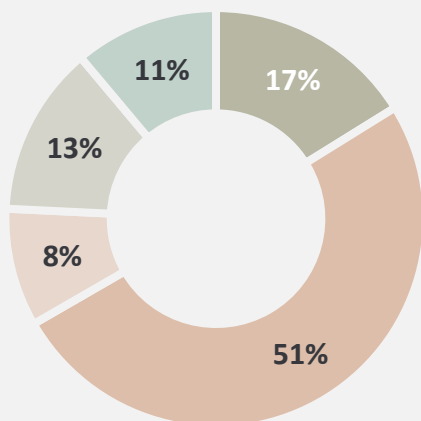


HIGHLY DIVERSIFIED BUSINESS MODEL

Well balanced portfolio across categories, brands, geographies and market tiers

PRODUCTS

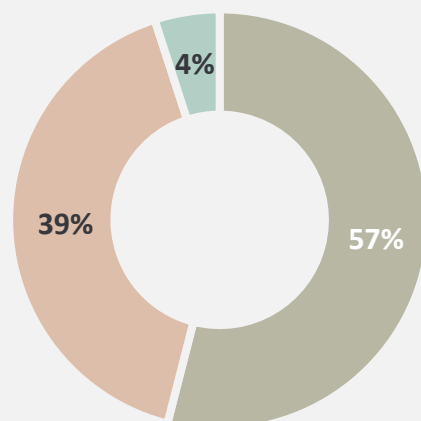
2023 Sales by product category



Ladies
Men
Socks
Jeanswear
Kids

BALANCED BRAND SALES

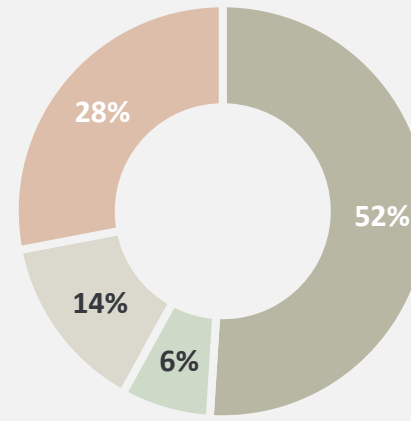
2023 Sales by channel



Branded
Private label
Other (BN & OB)

GLOBAL REACH

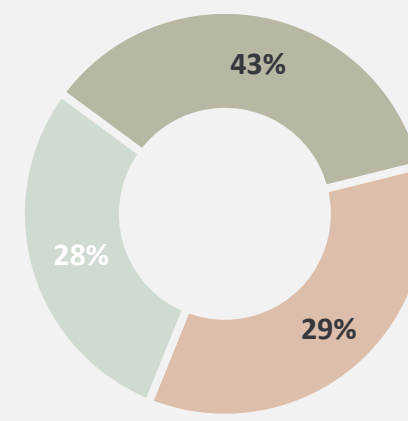
2023 Sales by geography



US
Europe
Israel
Other

BROAD CUSTOMER REACH

2023 Sales by market tier



Upper Tier
Mass Market
Mid-Tier

WE FUEL THE GROWTH OF GLOBAL BRANDS

We have spent decades delivering innovation to global and iconic brands
Delta is a key innovation partner for digital-native brand



 VUORI

SKIMS

CALVIN KLEIN

 ATHLETA

ADORE ME

 lululemon



 Wacoal

KOHL'S

J.CREW

SAVAGE X FENTY
LINGERIE BY RIHANNA

VICTORIA'S SECRET



Abercrombie & Fitch Tommy John® warner's third  love

OYSHO

JCPenney

JOCKEY

Walmart 

amazon


MACK WELDON

SPANX
BY SARA BLAKELY®

NORDSTROM

 HEMA

La SENZA

 Hanes



LICENSED BRANDS

Leading portfolio of global brands



MEN'S AND WOMEN'S
INTIMATES



WOMEN'S INTIMATES
SLEEP & LOUNGE



WOMEN'S INTIMATES
& SLEEP



KIDS



MEN'S AND WOMEN'S
INTIMATES & SOCKS



WOMEN'S INTIMATES
& SWIM



SOCKS



SOCKS



ACTIVE



MEN'S UNDERWEAR

OUR PHILOSOPHY

Our key strength lies in developing innovative fabrics.

We are committed to **functional solutions through technological innovation**, providing comfort and on-trend design.



OUR MISSION

To continuously grow our position as a **global leader in intimates and activewear** through innovation and creativity, while staying true to our social and environmental ideals.



THE SIP SYSTEM


At Delta Galil Labs, we create and develop the next generation of high functional products, providing Innovative solutions for our customers

WE INVEST 3% OF OUR SALES IN R&D
TO DEVELOP OUR UNIQUE PATENTS
AND INTELLECTUAL PROPERTIES



VERTICAL MANUFACTURING

Our design activities, development centers and manufacturing facilities are strategically placed to work needs with one another in serving our customers with high quality and cost-effective solutions that meet their specific demands.

												
	EGYPT	VIETNAM	THAILAND	CHINA	MYANMAR	HONG KONG	BANGLADESH	CZECH REPUBLIC	TURKEY	FRANCE	ISRAEL	USA
FABRIC	●						●	●		●	●	
C&S	●	●	●	●	●		●	●		●		
BRAS		●	●	●	●		●					
ACTIVE WEAR	●	●		●								
SEAMLESS	●	●		●								
SWIMWEAR			●	●								
PADS				●	●							
LACE				●								
SOCKS	●	●	●	●					●			
INNOVATION CENTER					●	●					●	●