Company Overview



A new kind of electricity

Wi-Charge is the award-winning developer of wireless electricity solutions over distances of 10m/30ft and beyond. Our revolutionary technology, approved by the FDA reshapes the consumer, commercial , industrial and medical environments by seamlessly powering devices without charging cables or batteries. Starting with solutions for high-demand/high-pain commercial applications and moving to lifestyle consumer products.

We do to Power what Wi-Fi did to Communications.

"Key advantages of Wi-Charge are charging range and power compared to competitors"

dõcomo

"Up-time and reliability was 100%. We did not find one instance where the devices were not powered" Google

"SONY is continuously looking for wireless charging methods and there is nothing better than Wi-Charge"

SONY

"Excited to uncover the full potential of Wi-Charge's unparalleled over-the-air wireless power technology"

Investment Highlights

In 2023 Wi-Charge became the first and only company in the world to commercialize wireless electricity.

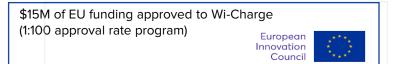
- ✓ Massive opportunity: \$120B by McKinsey & Co.
- Marquee customers: NTT Docomo, Avery Dennison, Masonite, Edeka; onboarding Google, Accenture Sumitomo, Mitsubishi, Amazon.
- ✓ Solid traction: \$1M revenue; \$80M of LOIs demand.
- ✓ De-risked tech: Regulatory approved worldwide (FDA, FCC, CE); deployed in 3 continents
- ✓ De-risked funding: 50% of round (\$15M) committed by the European Innovation Fund
- Competitive moat: 30x performance edge; 160 global patents
- ✓ Carbon-negative Can save 20+ billion batteries annually
- ✓ Accomplished team: \$500M in past exits

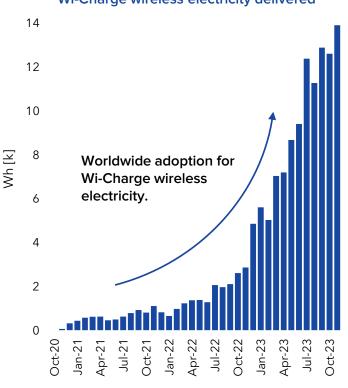


Ready to power billions of devices.

"Imagine never needing to plug in any of these? This specific tech comes from Israeli tech company Wi-Charge"

The Wall Street Journal, August 2023





Wi-Charge wireless electricity delivered

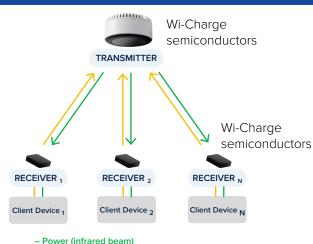
Company Overview

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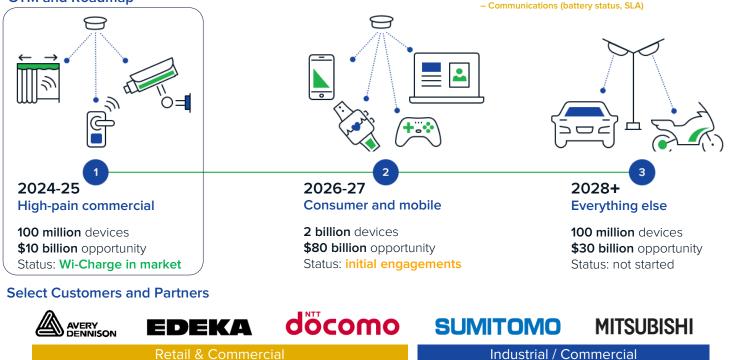
Technology and Competitive Advantage

A deep-tech solution encompassing diverse engineering branches, developed over 10 years by veterans of the IDF elite technology unit. The solution includes proprietary semiconductors and photonic devices, controlled by rich software layer utilizing novel network algorithms and machine learning. Wi-Charge leverages a unique band within the infrared (IR) spectrum, discovered and patented by the company. It allows us to **outperform competition by at least 30x in both power level and charging distance**.

Wi-Charge is the only company in the world whose long-range wireless power solution was validated by leading technology brands and deployed live.



GTM and Roadmap



Leadership Team



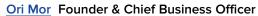
Victor Vaisleib Founder & CEO

- Founder & CEO, Passave (\$10M investment to \$300M exit in 5 years)
- Sold 20 million semiconductor chips
- Israel Defense Award 1999¹

Ortal Alpert Founder & CTO

- Founder & CTO, Mempile
- Prolific inventor
- Author of 200 patents





- Founder & CEO, Appoxee (acq. by Teradata)
- 500 million mobile devices run his software
- Israel Defense Award 2008¹

Ifti Ifhar CFO

- Head of M&A, AUO (\$13B global display provider)
- CEO, ComQi (acquired by AUO)
- Growth CEO/CFO (five exits)

¹ Israel Defense Award is the highest decoration in the Israeli Defense Establishment. Awarded for technology breakthroughs that made a critical contribution to the national security of the State of Israel.

Advisory Board



Prof. Andrew Viterbi

- Co-founder, Qualcomm; CDMA inventor
- Presidential Chair Professor, EE, USC
- Wi-Charge Independent Investor

S.

Brett Alten

- Chief IP Counsel, HP Enterprise
- IP counsel at Apple, Dropbox, Tesla